

Easily Harness the power of Azure in your SharePoint Forms by integrating Infowise Ultimate Forms and Azure Logic Apps



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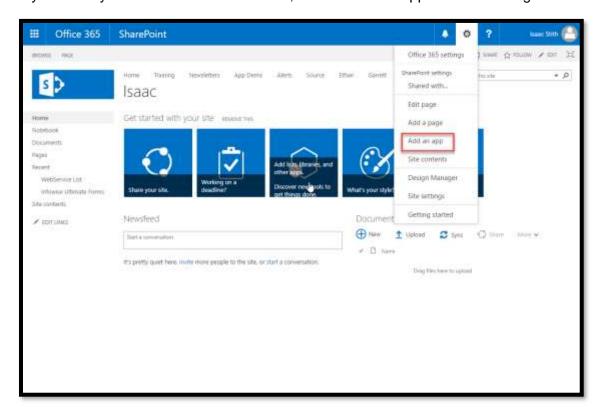
Integrating Azure Logic Apps with Infowise Ultimate Forms

One of the major benefits of using the Infowise forms is just how powerful and easy the forms process is with Ultimate Forms in SharePoint Online. A great example of this power and flexibility is how it is possible extending your forms in SharePoint with actions from Azure. One of the many available Azure services for integration, is the Logic Apps platform. Using preset connectors and logic, you can configure tie ins to many internet services like Twitter, LinkedIn, Dynamics CRM and more. The best part is that you can launch these logic applications from within your Infowise forms, making a seamless business process that integrates across cloud environments. What follows is a proof of concept showing the integration between SharePoint Online with Azure using Infowise Ultimate Forms.

The Scenario: A team of users collaborating using a single Twitter account sharing information and interacting with users. One difficulty the team experiences comes from authenticating and managing access to the Twitter account, since each tweet requires approval before posting to company's twitter feed. This scenario consists of setting up the form in SharePoint Online in Infowise, then configuring the Action in the Azure Logic App, and finally tying it all together to publish the tweets on twitter.

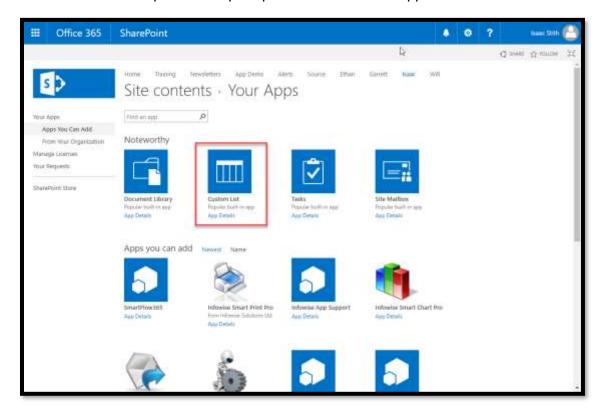
Configuring SharePoint

Once you are in your SharePoint environment, choose Add an App from the settings menu.

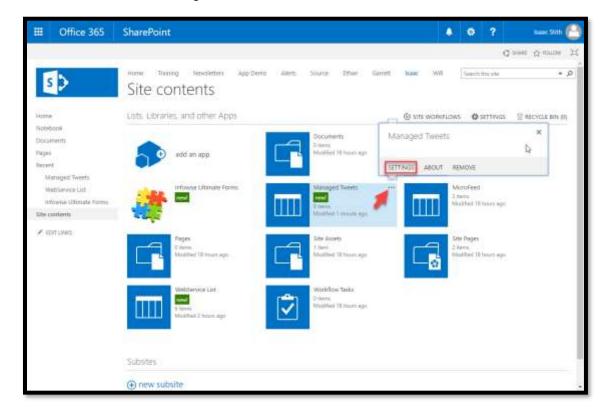




Choose the custom list option when prompted to create a new application.



Give the list a name like Managed Tweets and create the custom list.



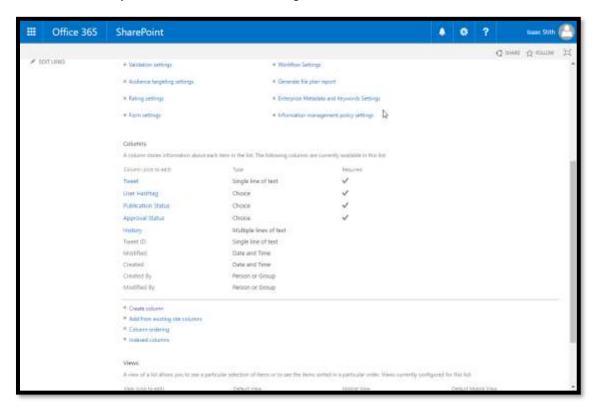


Then choose the settings button when clicking the ... menu option as you hover over the newly created list.

The create the columns as outlined in the table below

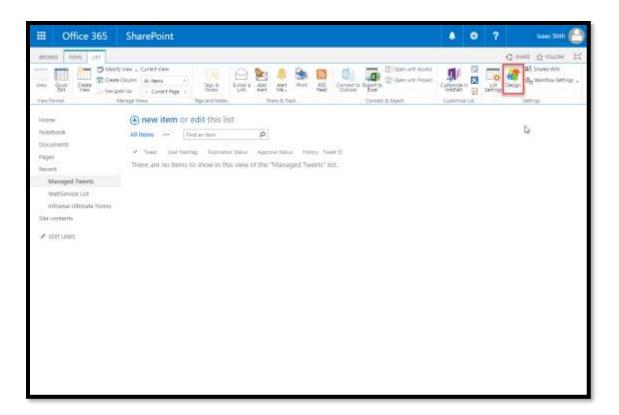
Name	Туре	Value	Required
Tweet	Rename Title Field		Yes
User Hashtag	Choice	^CS ^ACC ^MKT ^MGT ^CEO	Yes
Publication Status	Choice	Unpublished Published Error	Yes
Approval Status	Choice	Approved Rejected Pending	Yes
History	Multiple Lines of Text (plain text)		No
Tweet ID	Single Line of Text		No

The result of which, you can see in the following screenshot

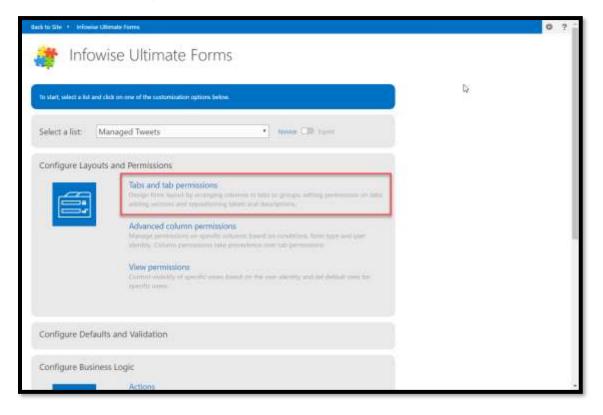


Once we have finished creating all the columns, return to the home page of the list and choose design to Launch the Infowise Ultimate Forms service.



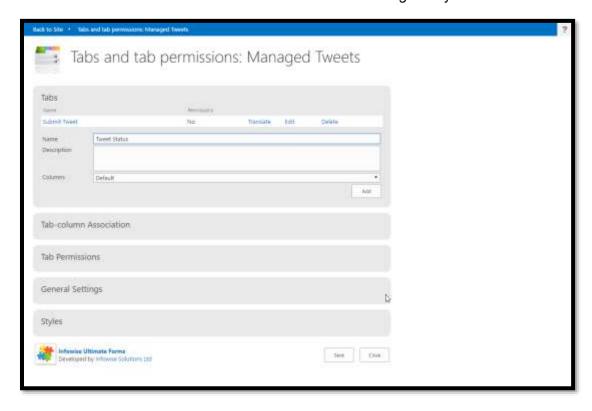


The first thing we are going to do is configure the tabs and the layouts of the form, so click the Tabs and Permissions Option





Create two tabs called "Submit Tweet and Tweet Status" making sure you click Add Each Time



Click the Submit Tweet Tab and then expand the Tab-Column Association Box. Afterwards, add the two fields shown below Tweet, and User Hashtag to the tab

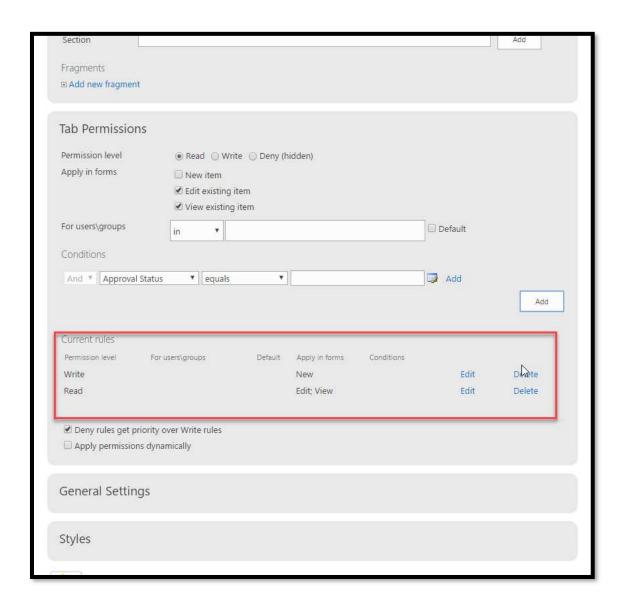




Then Expand the Tab Permissions Box and then add the following rules

- Write on the New Form Only
- · Read on the View and Edit Forms

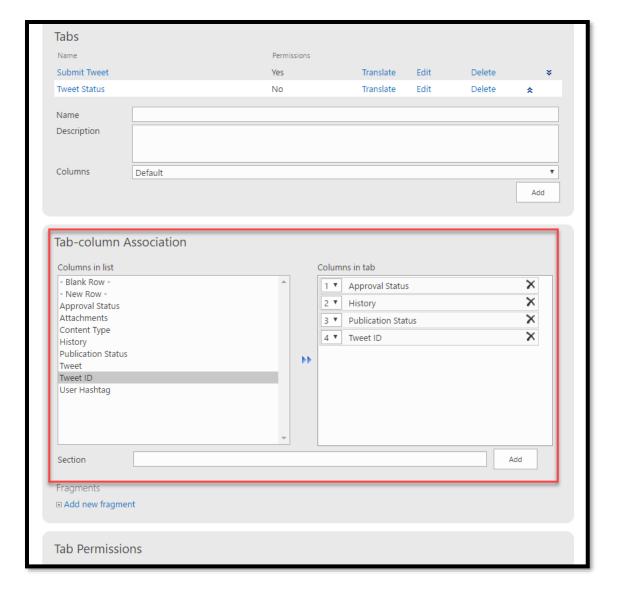
Since we do not want users to be able to edit the tweets after they submit them, we are going to use these permissions to restrict the forms.



We'll repeat these steps for the Tweet Status tab

In the tabs listed at the top, choose the Tweet Status tab and configure the column associations as pictured.





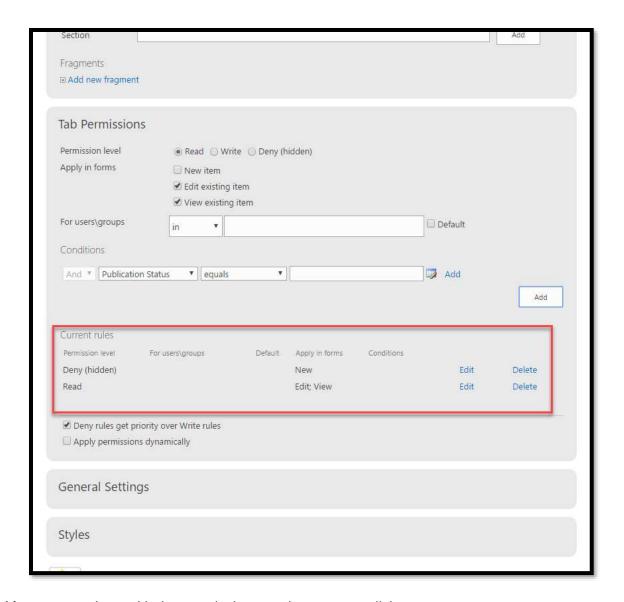
Add the following columns:

- Approval status
- History
- Publication status
- Tweet ID

Then Expand the Tab Permissions box to set the permissions.

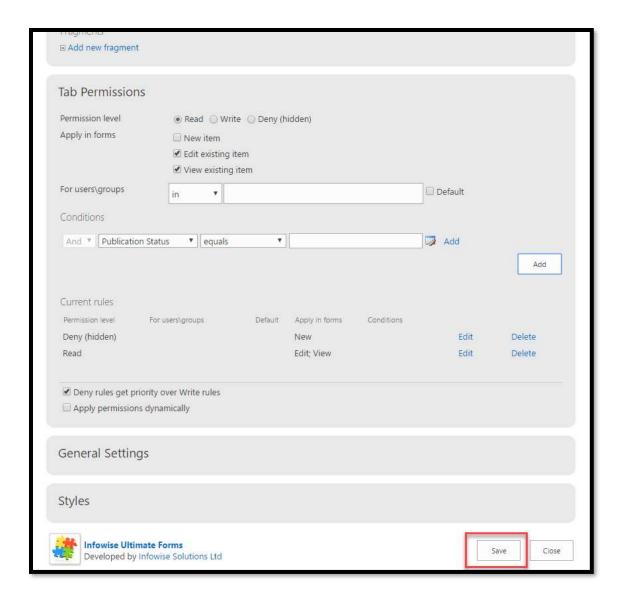
Since we want to hide this tab for new submissions, we will deny permission to the tab and since we only want to view the content in the other fields, we will make them read only.





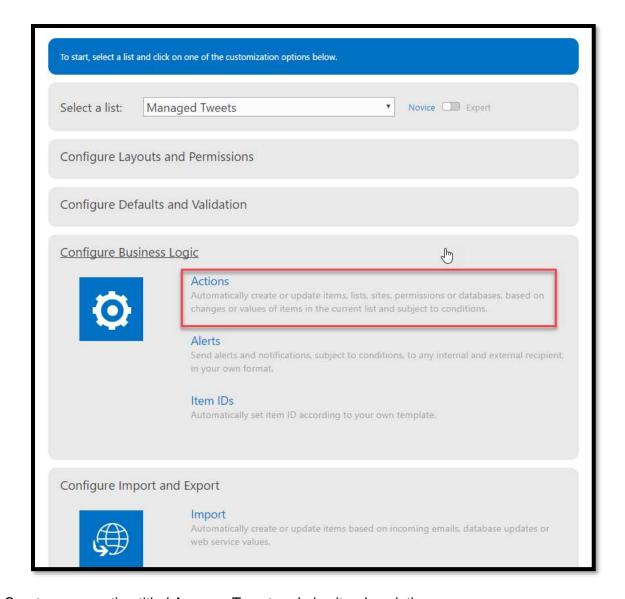
After you are done with the permissions, make sure you click save





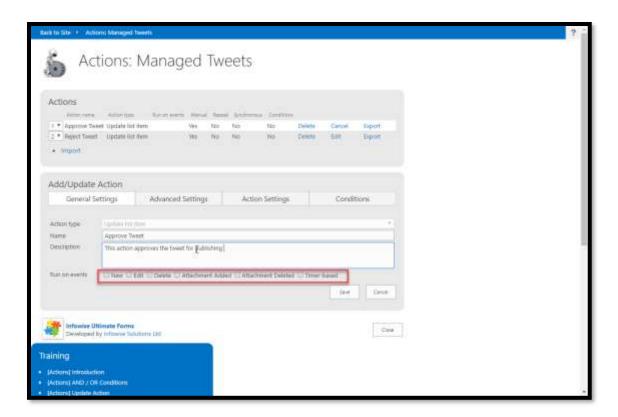
Now that we have the views configured, lets continue on to creating the approval and rejection actions. Go back to the main menu of Ultimate Forms and choose actions from the Configure Business Logic box.



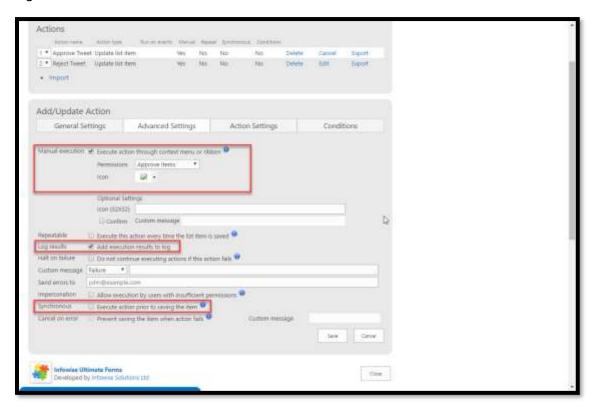


Create a new action titled Approve Tweet and give it a description





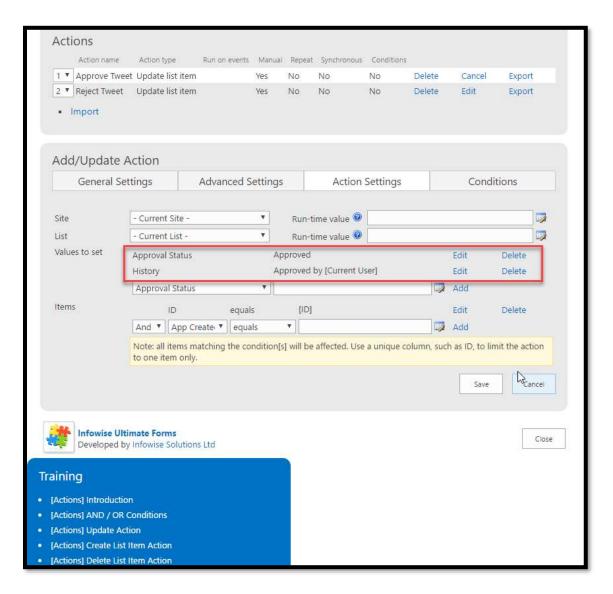
Make sure that there aren't any "Run on Events" checked before you continue to Advanced Settings





From there make sure that you choose the Manual Execution and choose the Approve Permissions for the list.

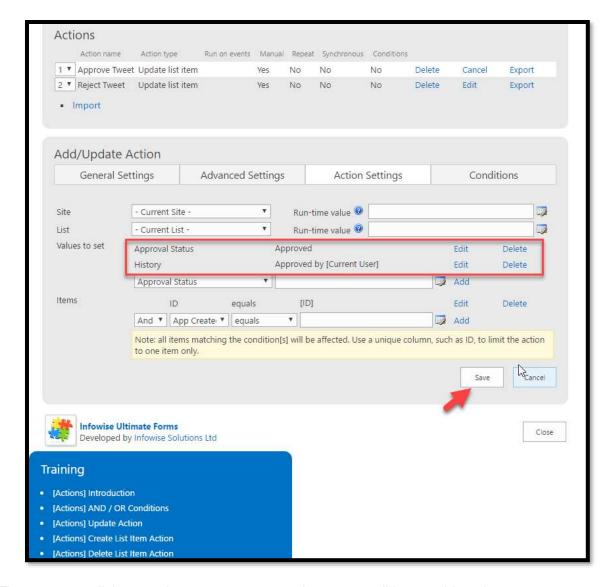
In addition, make sure that you log the results and that no synchronous events are checked.



Then go to the action settings and update the following two Values

- Approval Status to Approved
- History to Approved by [Current User]

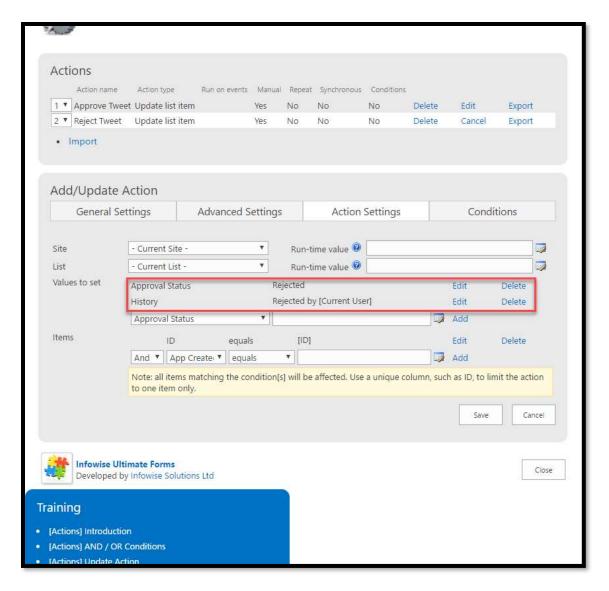




Then you can click save since we are not creating any conditions at this point.

Do the same for the Reject action, except changing the status and history information as appropriate for the action settings



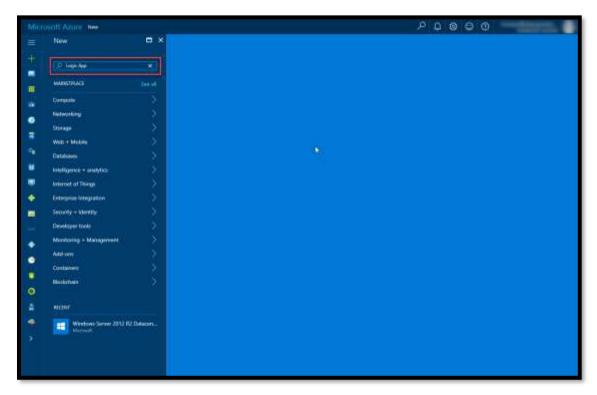


Once you have completed this, the list setup is complete and we can proceed to creating the Logic App in Azure.

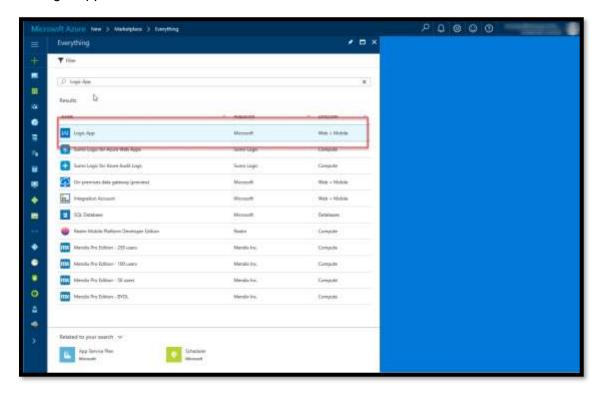


Create the Logic App

In Azure Portal look for the Logic App Service and then select it

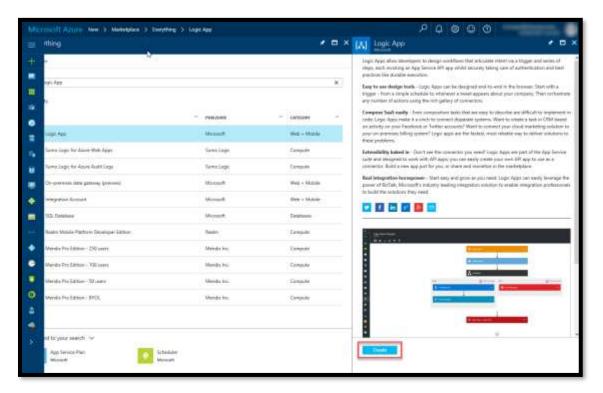


Select Logic App

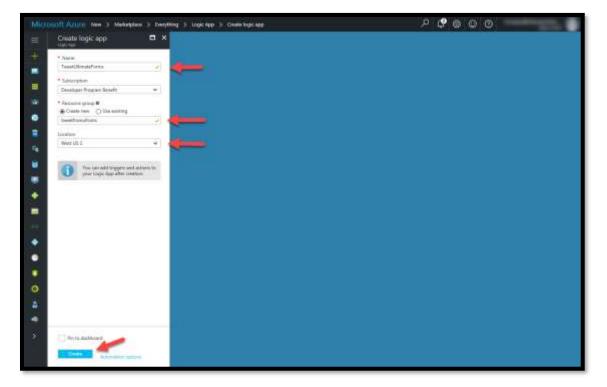




Then click Create

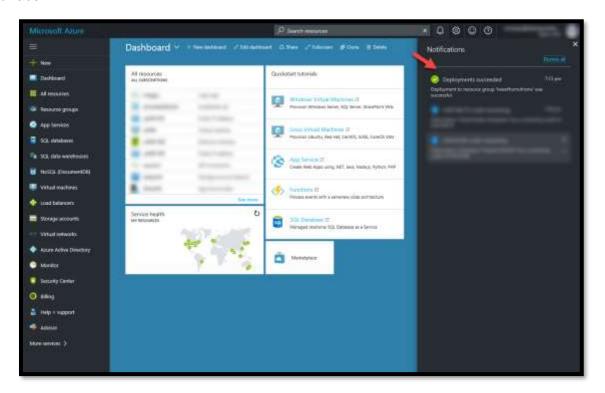


Give your Logic App a name, choose a subscription and then create a new resource group in the region of your choice and click create

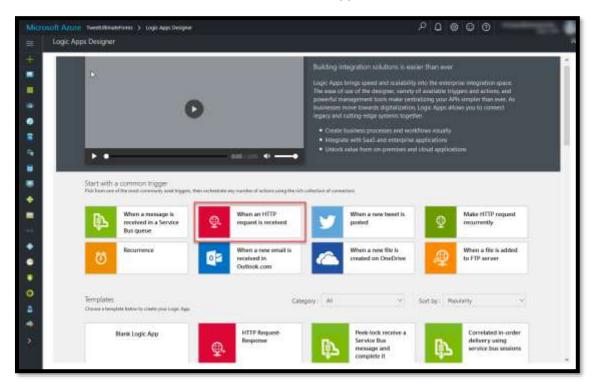




You should then be taken back to the portal home page and soon afterwards get a notification that the logic app was created, you can click the notification to be taken to the logic app design surface.

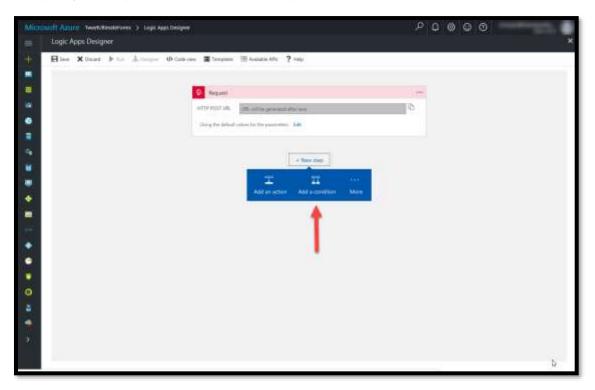


Choose the "When an HTTP Request is Received" Trigger when prompted

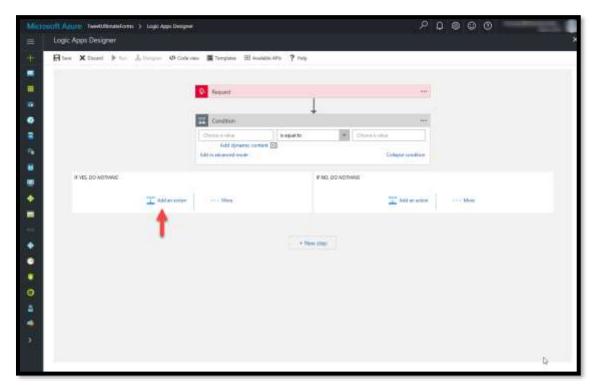




Once the design surface appears, choose the option to add a condition. This is the area where we will specify our super secret authentication phrase so no one else can tweet on our behalf.

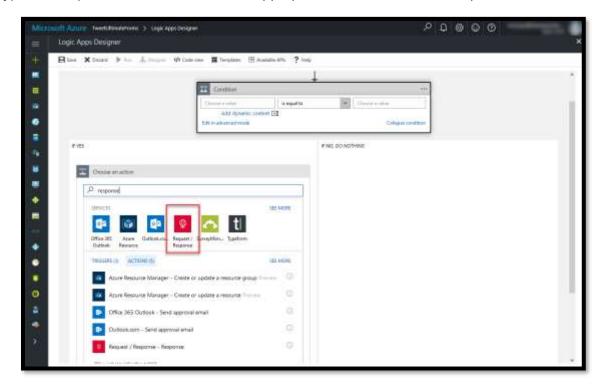


Don't configure anything yet on the surface, instead on each the yes and the now sides of the condition, add a "response" action.

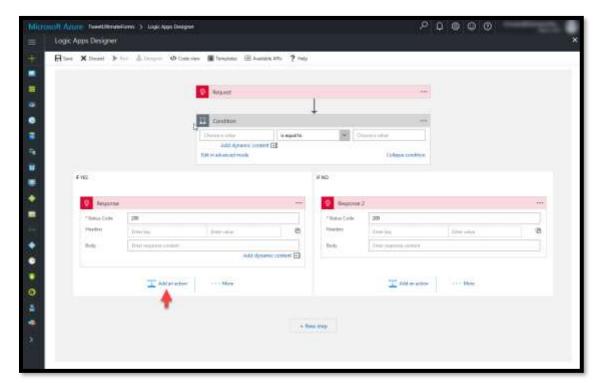




Type in "Response" and then select the appropriate item when it comes up in the search results

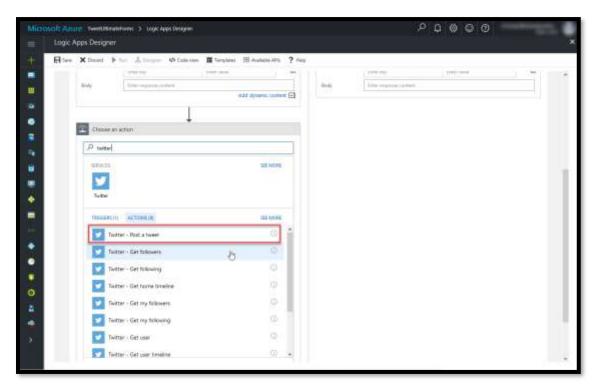


Once you have the responses on both sides of the condition, add another action to the "yes" side.

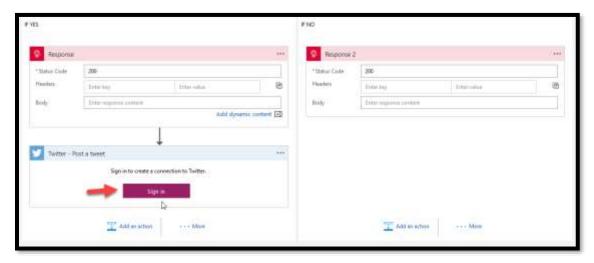




On the Yes side, we want to place a twitter action. So in the text box search for twitter. In the results box, choose Twitter – Post a Tweet

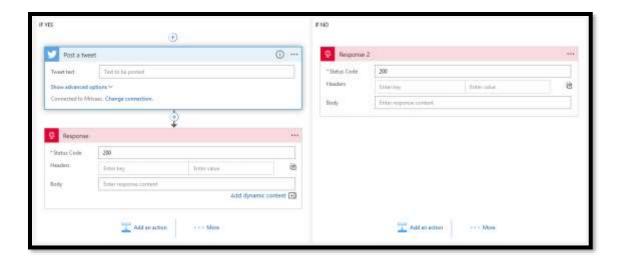


Click Sign In to twitter and follow the normal twitter authentication steps

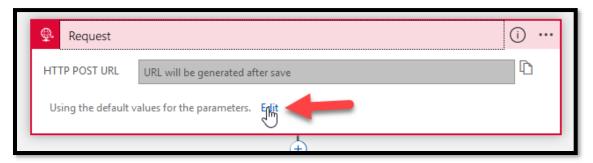


Once that is done, drag the twitter action before the Response action so it looks like below:



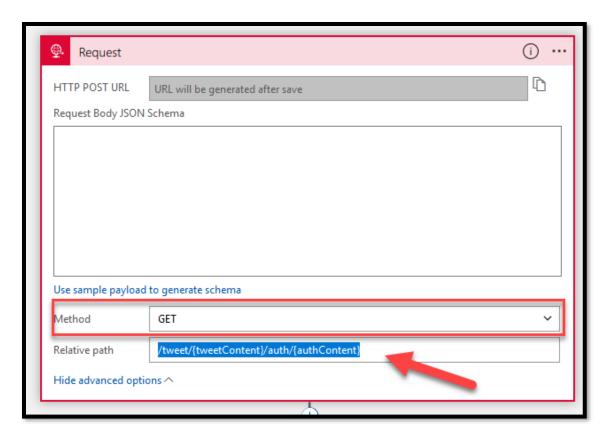


At this point we need to configure the actual actions and triggers so we can actually post the tweet. So scroll back up to the Request trigger and expand it by clicking on it.



Click edit to show the properties for the trigger





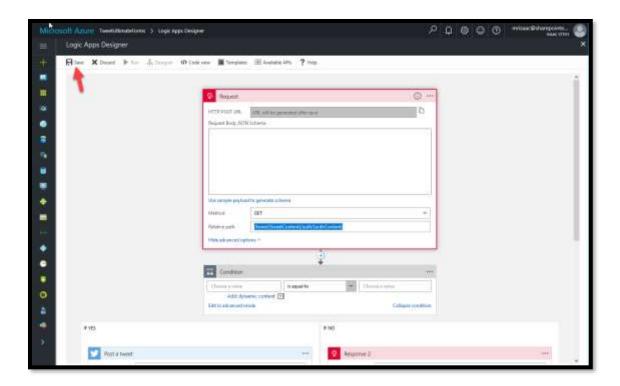
Change the Method to Get

And then insert this into the Relative Path

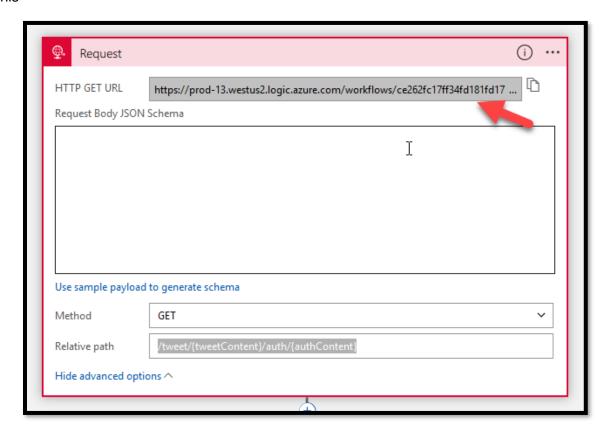
/tweet/{tweetContent}/auth/{authContent}

At this point you need to click Save on the menu ribbon for the changes to persist and the form to update.





You will notice that the URL Specified is now populated after the save and looks something like this





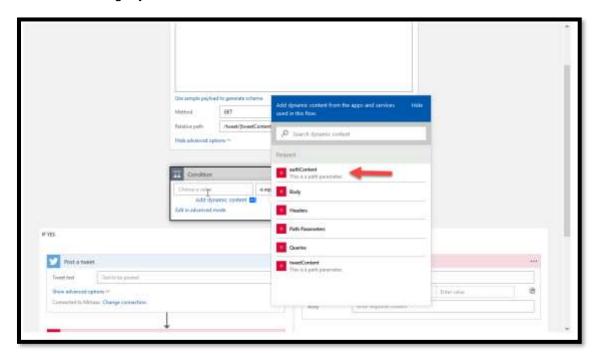
Though the URL change depending on the environment that you specified in the beginning steps.

For this example, the URL Generated was:

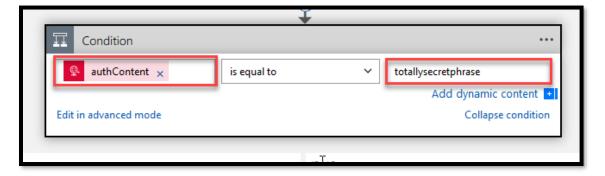
https://prod-

 $13. westus 2. logic. azure.com/workflows/ce 262 fc 17ff 34fd 181 fd 172 f9e 562779/triggers/manual/paths/invoke/tweet/{tweetContent}/auth/{authContent}?api-version=2016-06-01&sp=%2Ftriggers%2Fmanual%2Frun&sv=1.0&sig=flysWTtmJcPlvVyqg 330A__LU_OypMSDwVVS18_27Vs} \\$

Now scroll down slightly to the condition and add click in the choose a value box

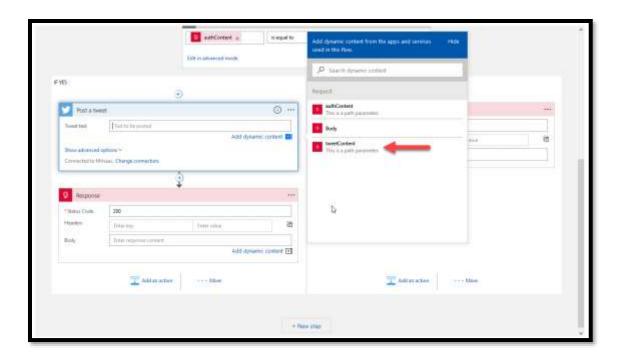


Now that we have configured the relative parameters above, we can use them in our Logic Flow, so choose authContent and in the value box, enter in a super secret key phrase.

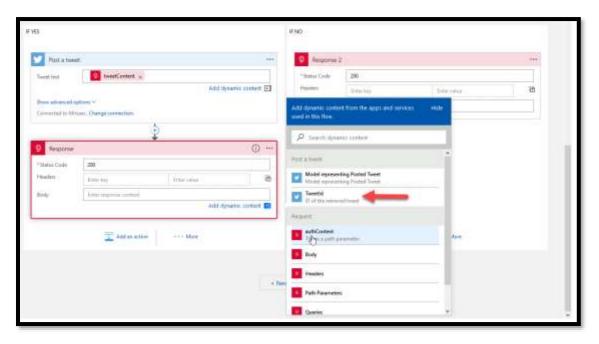


Then move down to the Twitter action and click in the Text to be posted box.



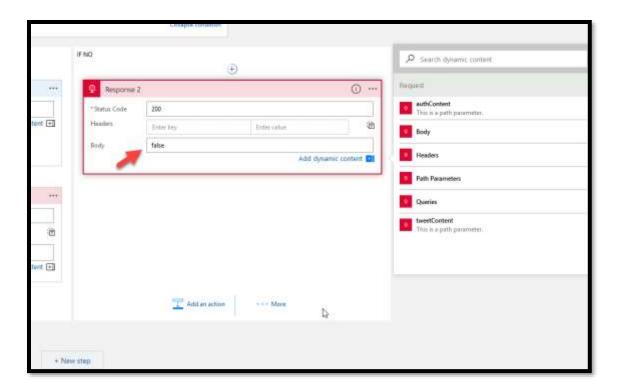


Choose the tweetContent option and then in the Response Dialog below, click in the body text box.

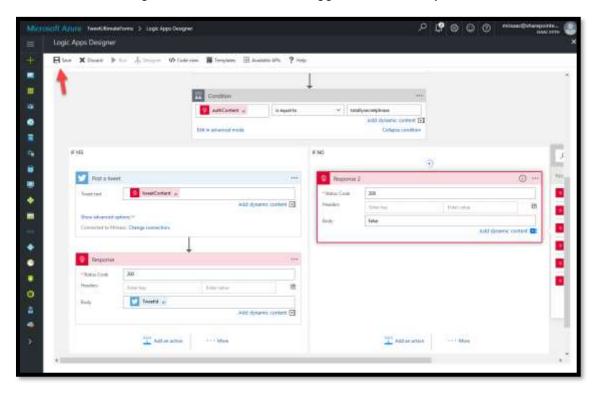


Choose the TweedID returned from the previous action as the body content. Over on the No side, we need to specify a value as well. So go to the Body text box there and enter in "false"





Now that we have configured all the actions and triggers, make sure you click the save button.



And we are done with the Azure Logic App portion of the form action.



Now you have a URL that accepts inputs for tweets with a specific super-secret string. So, if we wanted to send a tweet with the content "I love Ultimate Forms" we would simply call the URL below. see the bolded sections.

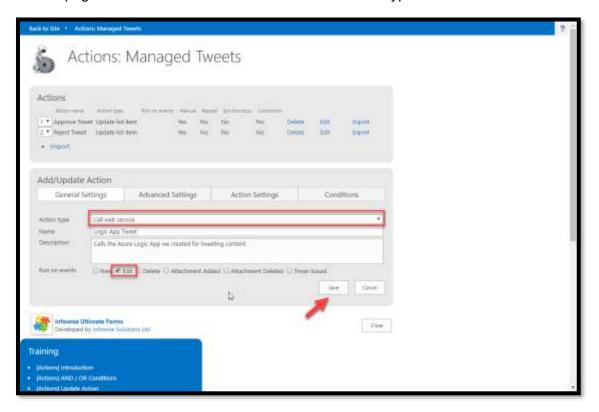
https://prod-13.westus2.logic.azure.com/workflows/ce262fc17ff34fd181fd172f9e562 779/triggers/manual/paths/invoke/tweet/I%20Love%20Ultimate%20Fo rms/auth/totallysecretphrase?api-version=2016-06-01&sp=%2Ftriggers%2Fmanual%2Frun&sv=1.0&sig=fIysWTtmJcPlvVyqg330A_ _LU_OypMSDwVVS18_27Vs



Call the Custom Action

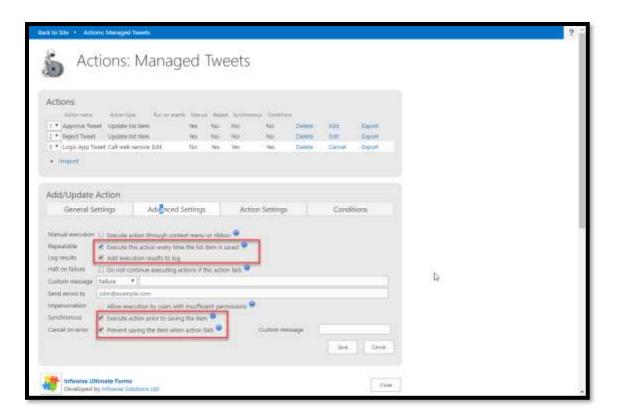
At this point we have an approval action and we have a web service that accepts inputs for tweets. All we need to do is to tie the two pieces together. So, go back to your list design in Infowise and choose actions.

On the first page choose "Call a web service" from the action type list

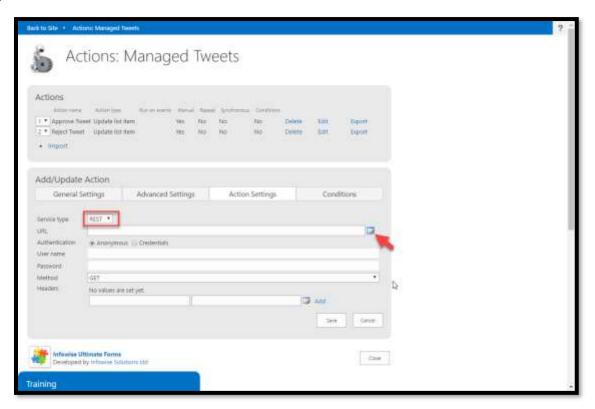


On the advanced settings, make sure you have synchronous and logging checked



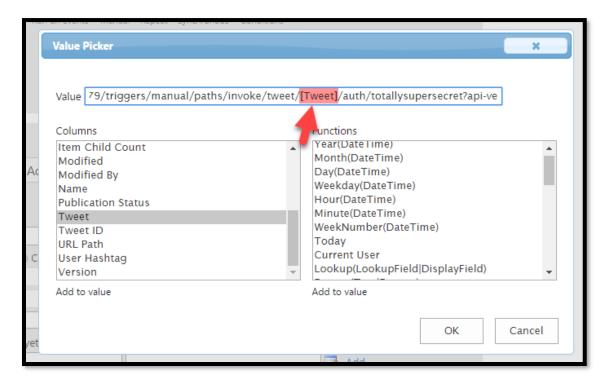


On the action settings tab, make sure you choose REST and then click the values dialog to input the URL





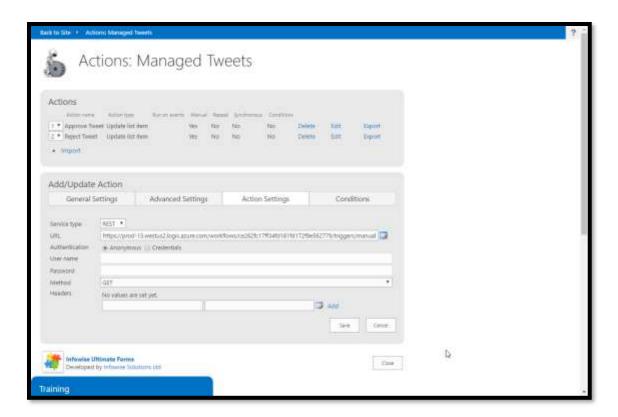
Copy the URL we got from saving the Logic App in the HTTP Trigger in the first step, and paste it into this field.



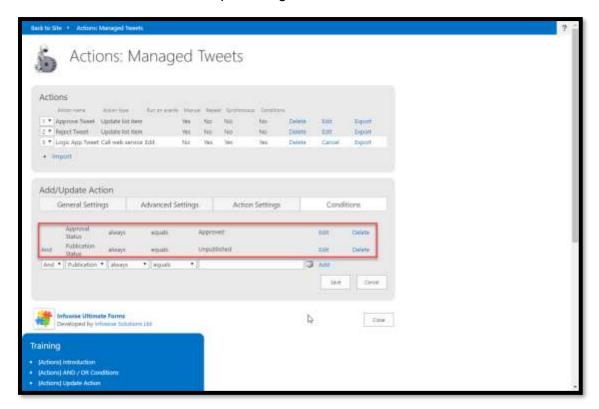
Make sure you replace the {tweetContent} token with [Tweet] to insert the value of the list item in the call. And you also need to replace {authContent} with whatever super secret phrase you chose.

Click Okay and verify everything looks correct.



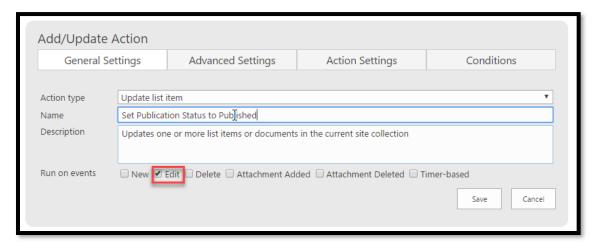


One last step is to add conditions so that anything that hasn't been approved yet, or has failed publishing is not tweeted.

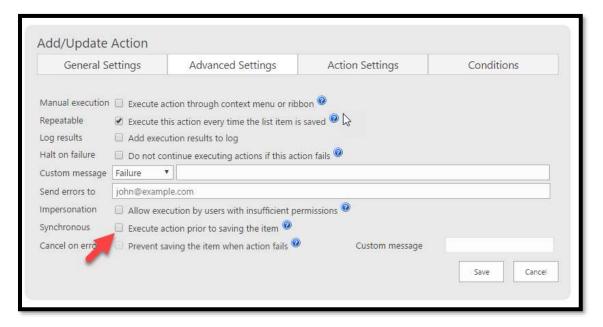




Then after we save this action, we need to create another action which updates the status to published if the tweet is sent successfully

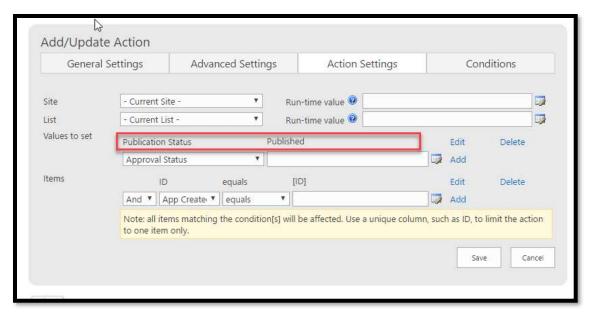


So create an update list item action that runs on Edits

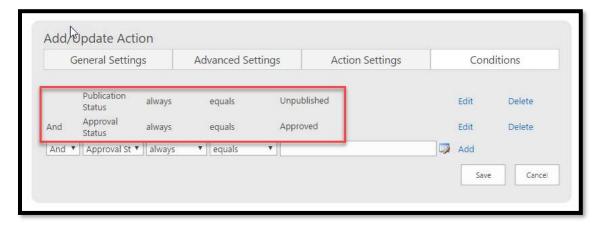


Make sure synchronous is unchecked, we want this to happen after the web service action



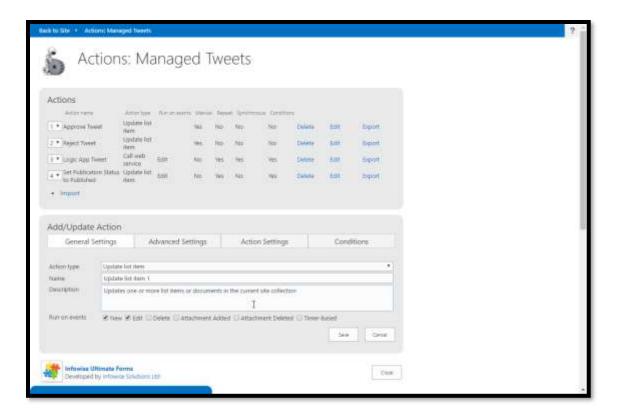


Update the publication status to Published



And also set the same conditions as the web service action and click save.



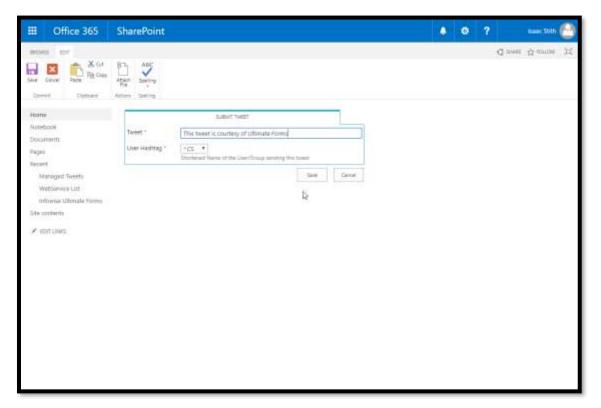


So we should now have a form that publishes a tweet when its approved



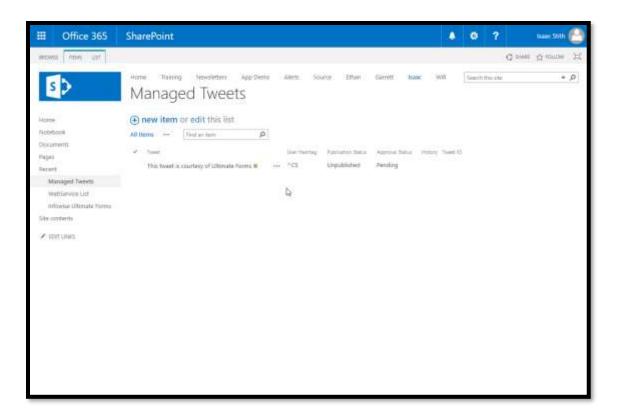
Running the Process

Now that we have all the pieces in place and tied together, lets run the form to see if we actually get a tweet. Go back to your SharePoint list and add a new Managed Tweet.

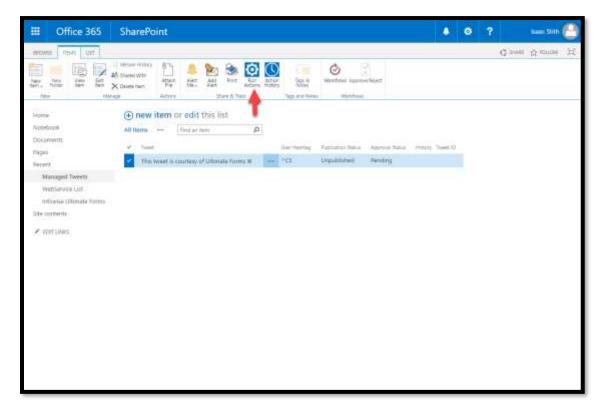


Add a new list item and enter in a tweet and save.



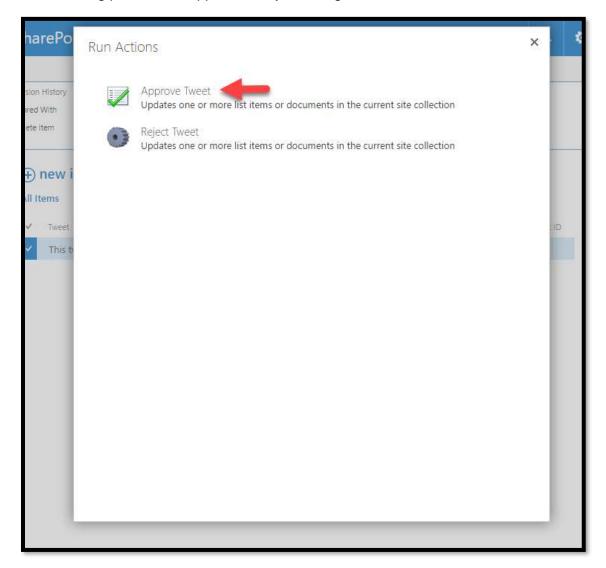


We see that the status is un approved and pending, now click the new item and on the Ribbon, go to Items, and Run Actions.



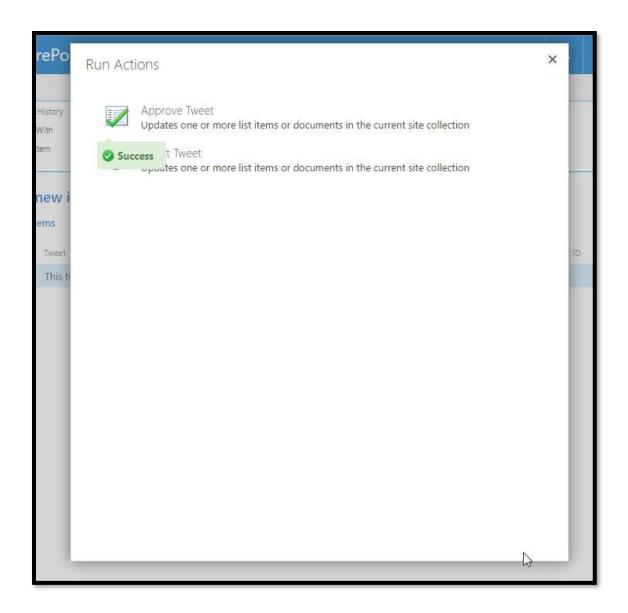


This should bring present the Approve or reject dialog



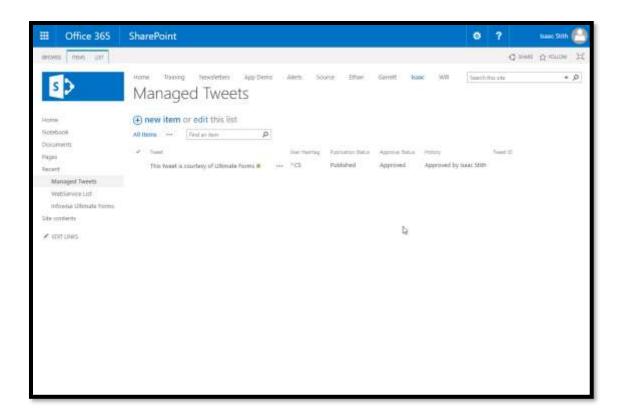
Click approve tweet



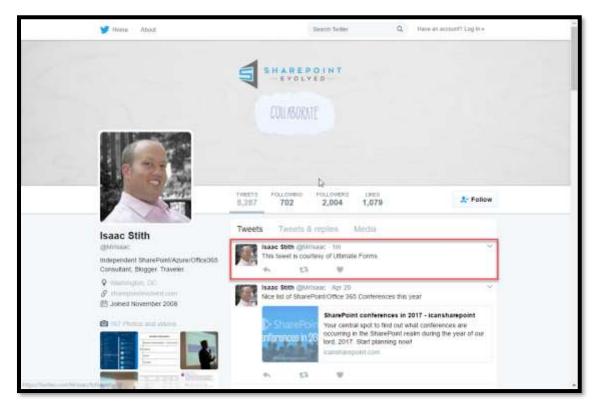


Now the tweet should be published and when we go back to the list





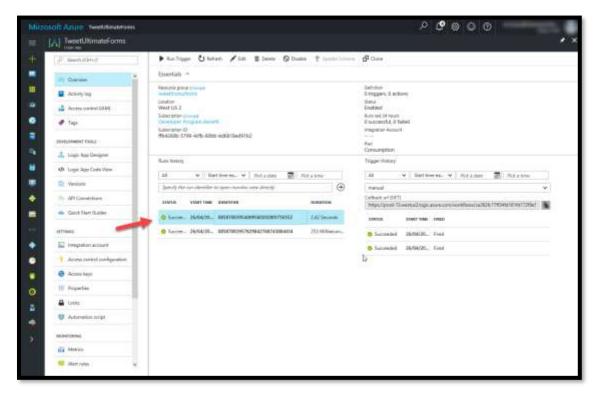
It shows approved and published in the status columns. Now we need to check though if the tweet was sent by logging into twitter on the account you authorized in the Create Logic App step. Yyou can see below that the tweet sent successfully via Ultimate Forms.





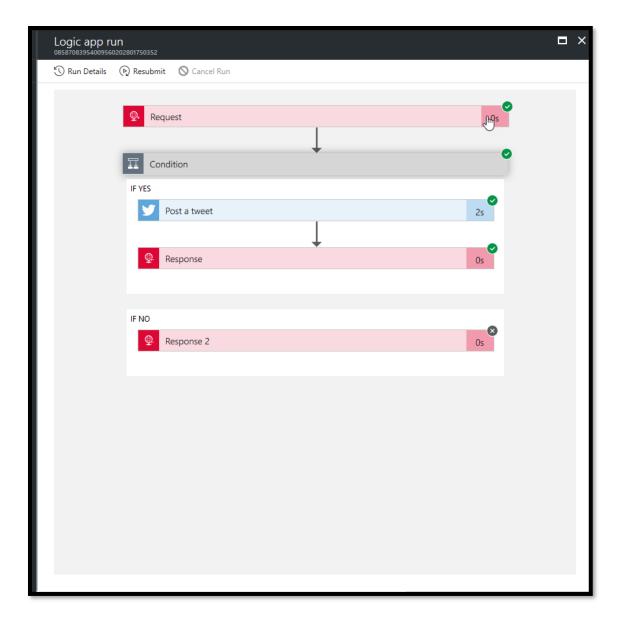
In Addition

What's cool about logic apps, is that you can see each of the calls to the web service when the triggers run.



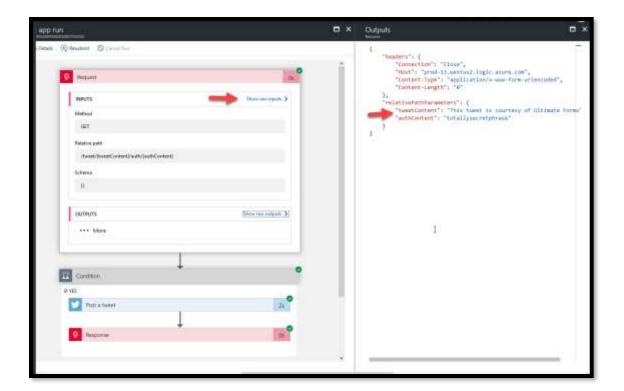
So, if you click into this run you see the flow of the app as it executed for this particular request





And if you expand the sections you can see the debug or view the captured information for the request





For instance, you can see the specific tweet and auth phrase that was passed to this service under the parameters <code>tweetContent</code> and <code>authContent</code>.

For further reading on Azure Logic Apps, check out the documentation on Azure here.

